Chandni Machines Limited

Regd. Office: 108/109.T.V.Industrial Estate, 52 S. K. Ahire Marg, Worli, Mumbai – 400 030.India
TeleFax No :022-24950328 Email :- jrgroup@jrmehta.com, sales@cml.net.in
CIN : L74999MH2016PLC279940

Date: October 30, 2025

To
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001

Scrip Code: 542627
Scrip Id: CHANDNIMACH

Sub: Outcome of Board Meeting of Chandni Machines Ltd ('the Company') held on 30th October, 2025

With reference to our letter dated 24th October, 2025 on the subject.

Pursuant to the provisions of Regulation 30, and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), the Board of Directors of the Company at its meeting held on today, i.e. 30th October, 2025, has inter alia, approved the following:

a. Increase the Authorised Share capital of the company from Rs. 3,25,00,000/- (Rupees Three Crores and Twenty-Five Lakhs) consisting of 32,50,000 (Thirty-Two Lakh Fifty Thousand) Equity Shares of Rs. 10 each to Rs. 11,50,00,000 (Rupees Eleven Crores Fifty Lakhs) consisting of 1,15,00,000 (One Crore Fifteen Lakh) Equity Shares of Rs. 10 each and consequently to make following alteration of Clause V .i.e. Capital Clause of the Memorandum of Association of the Company subject to approval of Shareholders.
b. The Board has approved the issuance of **up to 41,84,000 equity shares**, aggregating to a total amount of **Rs. 21.97 Crores**, through a preferential allotment to the person belonging to public category.
c. The company will issue **up to 40,00,000 warrants**, each convertible into fully paid-up equity shares of Rs. 10 each, totalling **Rs. 21 Crores** via a preferential allotment to the person belonging to promoter group.
d. The Board approved the convening of an Extra-Ordinary General Meeting (EGM) of the shareholders to seek their approval for the preferential allotment. The EGM will be held on Thursday at November 27, 2025, 108/109 T. V. Industrial Estate, 52, S.K. Ahire Marg, Worli, Worli Colony, Mumbai- 400030 as through video conference or postal ballot

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The above issue shall be in terms of the applicable rules, regulations, guidelines and laws including Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and shall be subject to all permissions, sanctions and approvals as may be necessary under the applicable laws.

The notice of the EGM will be sent separately to the Stock Exchange and Members of the Company and will also be available on the Company's website of the Company.

The requisite disclosure, pursuant to Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are set out in **Annexure A** to this letter.

The above information is also available on the website of the Company at https://www.cml.net.in

The meeting of the Board commenced at 3:00 pm and concluded at 5.15 pm

You are requested to take the above information on record.

For Chandni Machines Limited

CHANDNI MACHINES LIMITED MUMBAI

Jayesh Ramniklal Mehta
Managing Director
DIN: 00193029

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ANNEXURE A

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 ARE AS UNDER:

<table>
<tr><th>Sl. No.</th><th>Particulars</th><th>Disclosures</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be Issued</td><td>Equity Shares & Fully Convertible Warrants</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential Allotment</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>a. 41,84,000 Equity Shares
b. 40,00,000 warrants</td></tr>
<tr><td colspan="3">Additional details case of Preferential Issue:</td></tr>
<tr><td>4.</td><td>Name and number of the Investor(s)</td><td>1. Equity share Investor- refer to Annexure –I
2. Warrant Investor - refer to Annexure - II</td></tr>
<tr><td>5.</td><td>Issue price</td><td>Rs. 52.50</td></tr>
<tr><td>6.</td><td>Post allotment of securities - outcome of the subscription</td><td>
<table>
<tr><td rowspan="2">Category</td><td colspan="2">Pre preferential issue</td><td colspan="2">Post preferential issue*</td></tr>
<tr><td>No of Shares</td><td>%</td><td>No of Shares</td><td>%</td></tr>
<tr><td>Promoters and Promoter Group (A)</td><td>14,75,661</td><td>45.72</td><td>54,75,661</td><td>47.98</td></tr>
<tr><td>Public (B)</td><td>17,51,772</td><td>54.28</td><td>59,35,772</td><td>52.02</td></tr>
<tr><td>Total (A) + (B)</td><td>32,27,433</td><td>100.00</td><td>1,14,11,433</td><td>100.00</td></tr>
</table>
* Post allotment of Equity Shares and upon full conversion of warrants, by respective allottees, on fully diluted basis
</td></tr>
</table>

7.	**in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument**	Upto 40,00,000 warrants convertible into Equal number of Equity Shares of the face value of Re. 10/- each at an issue price higher than the floor price determined in accordance with the provision of SEBI ICDR Regulations, within a maximum period of 18 months from the date of allotment of such Warrants.
8.	**Nature of Consideration**	Cash
9.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof.**	Not Applicable

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ANNEXURE - I

NAME OF INVESTOR OF EQUITY SHARE

SR. NO	NAME	QTY
1	BHAVIKA DHIRAJLAL CHAVADA	6,30,000
2	UMASHANKAR LATH	2,00,000
3	HITEN NATWARLAL SHAH HUF	75,000
4	SHEETAL SHAH	50,000
5	CHANDRAKANT VISHRAM SHIRODKAR	50,000
6	HITESH TANNA	25,000
7	GEETA BHARAT SAMPAT	25,000
8	GUNMALA DEVI JAIN	50,000
9	DIVINE COMEX ENTERPRISES PVT LTD	50,000
10	HUNNY WADHWANI	30,000
11	MEHR JOUKANI	50,000
12	VIRENDER MENDIRATTA	20,000
13	HHH INVEST 2 GROW	1,30,000
14	DANISHMAND MOHAMED ALI MERCHANT	135000
15	BHANUMATI PREMJI MIRANI	100000
16	VAISHALIBEN MEHULKUMAR PANCHAL	100000
17	NITA RATHI	50000
18	PIYUSH MANILAL KENIA	50000
19	NEAL VISHWA SEKHRI	45000
20	PRADEEP SEKHRI	90000
21	HARENDER RANA HUF	45000
22	KRUNAL HIMANSHU MEHTA	40000
23	SHITAL SHAH	17500
24	PARAG ZAVERI HUF	15000
25	PATEL DIVYA ANKITKUMAR	15000
26	BHARTIBEN KISHOR ZAVERI	12500
27	PRAVINCHANDRA B SHAH	12500
28	REEMA H RANPARA	7500
29	CHARTERED INVESTMENTS	7500
30	DARSHIL SHAH	7500
31	AAGAM SHAH HUF	7500
32	SIDDHARTH MEHTA HUF	7500
33	AMIT SHAH	5000
34	HARDIK VIJAYKUMAR DANTARA	30000
35	NIRAJ PRAFUL DHAROD	60000
36	TUSHAR T GANDHI HUF	75000
37	RASIKLAL RAMJIBHAI PAREKH HUF	50,000

38	DIDWANIA AJAY BHAJANLAL (HUF)	35,000
39	ISHA CHETAN MODI	20,000
40	MODI SHIPA CHETAN	20,000
41	TANUJ RAMESH NISAR	27,000
42	DHEER SHAILESH NISAR	27,000
43	JASMIN RASIKLAL PAREKH	25,000
44	RAHUL V PAREKH	70,000
45	ANJANA RAJNIKANT PATEL	70,000
46	DEEPA BHARAT BHATT	45,000
47	HARSHA JATIN DAISARIA	70,000
48	JAYESH A SANGHAVI HUF	60,000
49	UTPAL RAMESH DOSHI	15,000
50	POONAM AJAY DHANUKA	50,000
51	NITYA ATUL AGRAWAL	1,50,000
52	SAKET GUPTA	50,000
53	ANURADHA RAJESH GUPTA	25,000
54	DHIRAJ OMPRAKASH AGRAWAL	20,000
55	PARASRAMPURIA INFRASTRUCTURE LLP	1,00,000
56	DCAK PRIVATE LIMITED	1,00,000
57	PARAG SUNIL AGRAWAL HUF	1,00,000
58	SUNITA ANIL AGRAWAL	1,00,000
59	BHUSHAN PARDESHI	30,000
60	ARJUN BIJLANI	50,000
61	BHANSALI JEWELLERY HOUSE	25,000
62	RAJESH SUMERCHAND AGRAWAL	25,000
63	ANIKET SHANKAR MALI	20,000
64	KHANDELWAL PIYUSH KAILASH	20,000
65	SHUBHAM AGRAWAL	50,000
66	ASHISH SARAOGI	25,000
67	SANJIV GANDHI	20,000
68	ASHWANI KUMAR JAIN	10,000
69	PUSHPA MENON	10,000
70	SHASHANK VYAS	25,000
71	JAYSHRI JAGTAP	20,000
72	SHUBHADA DHAKATE	10,000
73	SUMIT SARAOGI	10,000
74	NAND KISHORE LODHA	15,000
75	PRATEEK SRIVASTAVA	10,000
76	PIYUSH PINJANI	10,000
77	MANISHA SAMIR MEHTA	50,000
78	DIVYA ANKITKUMAR PATEL	50,000

79	SHAH KOMAL PARESH	50,000
80	GABRIEL PET STRAPS LIMITED	50,000
81	DIPIKA NAIMESH PATEL	25,000
82	VIRAJ MAHESH SHAH	25,000
	TOTAL	**41,84,000**

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Annexure II

NAME OF INVESTOR OF WARRANTS

SR.NO.	NAME OF SHAREHOLDER	NO. OF WARRANTS
1.	JAYESH R. MEHTA	40,00,000
	TOTAL	**40,00,000**